

Chart #: \_\_\_\_\_  
FOR OFFICE USE ONLY

### Patient Information

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_  
Last, First MI (Preferred Name)  
Email: \_\_\_\_\_ Gender: \_\_\_\_\_ Family Status: \_\_\_\_\_  
Social Security #: \_\_\_\_\_ Birth Date: \_\_\_\_\_  
Phone (Home): \_\_\_\_\_ (Cell): \_\_\_\_\_ (Work): \_\_\_\_\_ Ext: \_\_\_\_\_  
Address: \_\_\_\_\_  
Street Apartment #  
City State Zip Code  
Person to contact in case of emergency: Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
Address: \_\_\_\_\_

### Health Information

Reason for **TODAY'S** visit: \_\_\_\_\_ Date of **LAST** dental visit: \_\_\_\_\_  
Date of **LAST** dental xrays: \_\_\_\_\_ Pharmacy Name: \_\_\_\_\_ Phone: \_\_\_\_\_

**Have you ever had any of the following? Please check those that apply:**

- |   |  |  |   |
|---|--|--|---|
| <input type="checkbox"/> AIDS               | <input type="checkbox"/> Fainting            | <input type="checkbox"/> Nervous Disorders     | <input type="checkbox"/> Tuberculosis       |
| <input type="checkbox"/> Allergies _____    | <input type="checkbox"/> Glaucoma            | <input type="checkbox"/> Pacemaker             | <input type="checkbox"/> Tumors             |
|   | <input type="checkbox"/> Chemical Dependency | <input type="checkbox"/> <b>Pregnancy</b>      | <input type="checkbox"/> Ulcers             |
| <input type="checkbox"/> Anemia             | <input type="checkbox"/> Hay Fever           | Due date: _____                                | <input type="checkbox"/> Venereal Disease   |
| <input type="checkbox"/> Arthritis          | <input type="checkbox"/> Head Injuries       | <input type="checkbox"/> Radiation Treatment   | <input type="checkbox"/> Codeine Allergy    |
| <input type="checkbox"/> Artificial Joints  | <input type="checkbox"/> Heart Disease       | <input type="checkbox"/> Respiratory Problems  | <input type="checkbox"/> Penicillin Allergy |
| <input type="checkbox"/> Asthma             | <input type="checkbox"/> Heart Murmur        | <input type="checkbox"/> Rheumatic Fever       | OTHER:                                      |
| <input type="checkbox"/> Blood Disease      | <input type="checkbox"/> Hepatitis           | <input type="checkbox"/> Mitral Valve Prolapse | <input type="checkbox"/> _____              |
| <input type="checkbox"/> Cancer             | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Sinus Problems        |   |
| <input type="checkbox"/> Diabetes           | <input type="checkbox"/> Jaundice            | <input type="checkbox"/> Stomach Problems      | <input type="checkbox"/> _____              |
| <input type="checkbox"/> Dizziness          | <input type="checkbox"/> Kidney Disease      | <input type="checkbox"/> Stroke                |   |
| <input type="checkbox"/> Epilepsy           | <input type="checkbox"/> Liver Disease       | <input type="checkbox"/> Tobacco Habit         |   |
| <input type="checkbox"/> Excessive Bleeding | <input type="checkbox"/> Mental Disorders    | <input type="checkbox"/> Thyroid Problems      |   |

• Have you ever had any complications following dental treatment?  Yes  No  
If yes, please explain: \_\_\_\_\_

• Have you been admitted to a hospital or needed emergency care during the past two years?  Yes  No  
If yes, please explain: \_\_\_\_\_

• List medications you are currently taking: \_\_\_\_\_  
\_\_\_\_\_

• Name of Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

• Do you have any health problems that need further clarification?  Yes  No  
If yes, please explain: \_\_\_\_\_

To the best of my knowledge, all of the preceding answers and information provided are true and correct. If I ever have any change in my health, I will inform the doctors at the next appointment without fail.

Signature of patient, parent or guardian \_\_\_\_\_ Date: \_\_\_\_\_

### How would you like to be contacted:

Home phone \_\_\_\_\_ Cell Phone \_\_\_\_\_ Text \_\_\_\_\_ Email \_\_\_\_\_ Other \_\_\_\_\_

### Spouse or Responsible Party Information

The following is for:  the patient's spouse  the person responsible for payment

Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_  
 Male  Female  Married  Single  Child  Other \_\_\_\_\_  
Social Security #: \_\_\_\_\_ Email: \_\_\_\_\_  
Phone (Home): \_\_\_\_\_ (Cell): \_\_\_\_\_ (Work): \_\_\_\_\_ Ext: \_\_\_\_\_  
Address: \_\_\_\_\_  
Street \_\_\_\_\_ Apartment # \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

### Employment Information

The following is for:  the patient  the person responsible for payment

Employer Name: \_\_\_\_\_ Occupation: \_\_\_\_\_  
Address: \_\_\_\_\_  
Street \_\_\_\_\_ City, \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_ Phone \_\_\_\_\_

### Insurance Information

#### Primary

Name of Insured: \_\_\_\_\_ Is insured a patient?  Yes  No  
Last First MI  
Insured's Birth Date: \_\_\_\_\_ ID #: \_\_\_\_\_ Group #: \_\_\_\_\_  
Insured's Address: \_\_\_\_\_  
Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Insured's Employer Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Patient's relationship to insured:  Self  Spouse  Child  Other \_\_\_\_\_  
Insurance Plan Name and Address: \_\_\_\_\_

#### Secondary

Name of Insured: \_\_\_\_\_ Is insured a patient?  Yes  No  
Last First MI  
Insured's Birth Date: \_\_\_\_\_ ID #: \_\_\_\_\_ Group #: \_\_\_\_\_  
Insured's Address: \_\_\_\_\_  
Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Insured's Employer Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Patient's relationship to insured:  Self  Spouse  Child  Other \_\_\_\_\_  
Insurance Plan Name and Address: \_\_\_\_\_

### Consent for Services

I authorize the dentist to perform diagnostic procedures and treatment as may be necessary for proper dental care.

I authorize release of any information concerning my (or my child's) health care, advice and treatment provided for the purpose of evaluating and administering claims for insurance benefits.

I authorize release of any information concerning my (or my child's) health care, advice and treatment to another dentist. I hereby authorize payment of insurance benefits directly to the dentist or dental group, otherwise payable to me.

I understand that my dental care insurance carrier or payor of my dental benefits may pay less than the actual bill for services. I understand I am financially responsible for payments in full of all accounts. By signing this statement, I revoke all previous agreements to the contrary and agree to be responsible for payment of services not paid, in whole or in part by my dental care payor.

I have received, read and understand your *Notice of Privacy Practices* containing a more complete description of the uses and disclosures of my health information.

I have received and understand your *Office Policy*.

I have read the above conditions of treatment and payment and agree to their content.

Signature of patient, parent or guardian/responsible party \_\_\_\_\_ Date: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_